

LGT  CAPITAL PARTNERS

ANNUAL
INVESTOR
CONFERENCE
2026

AI at LGT Capital Partners

April 2026

Confidential

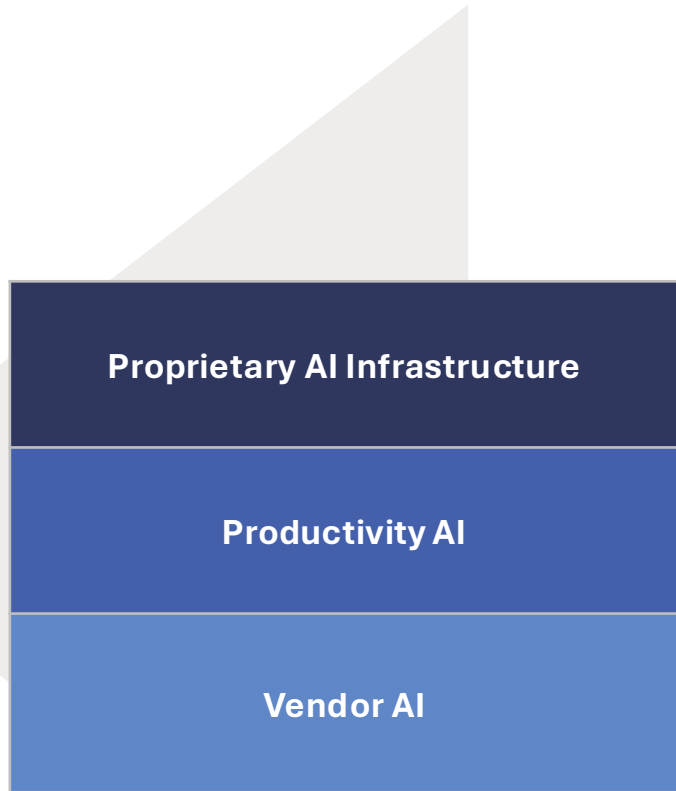
What AI must deliver for LGT CP and our clients

**Operational
Leverage**

**Information
Advantage**

**Client
Service
Excellence**

How we embrace this opportunity



Governance

ExCo-sponsored AI program with AI Accelerator group to drive enablement



Execution

Dedicated AI team, proprietary AI infrastructure, combined with leading AI vendors

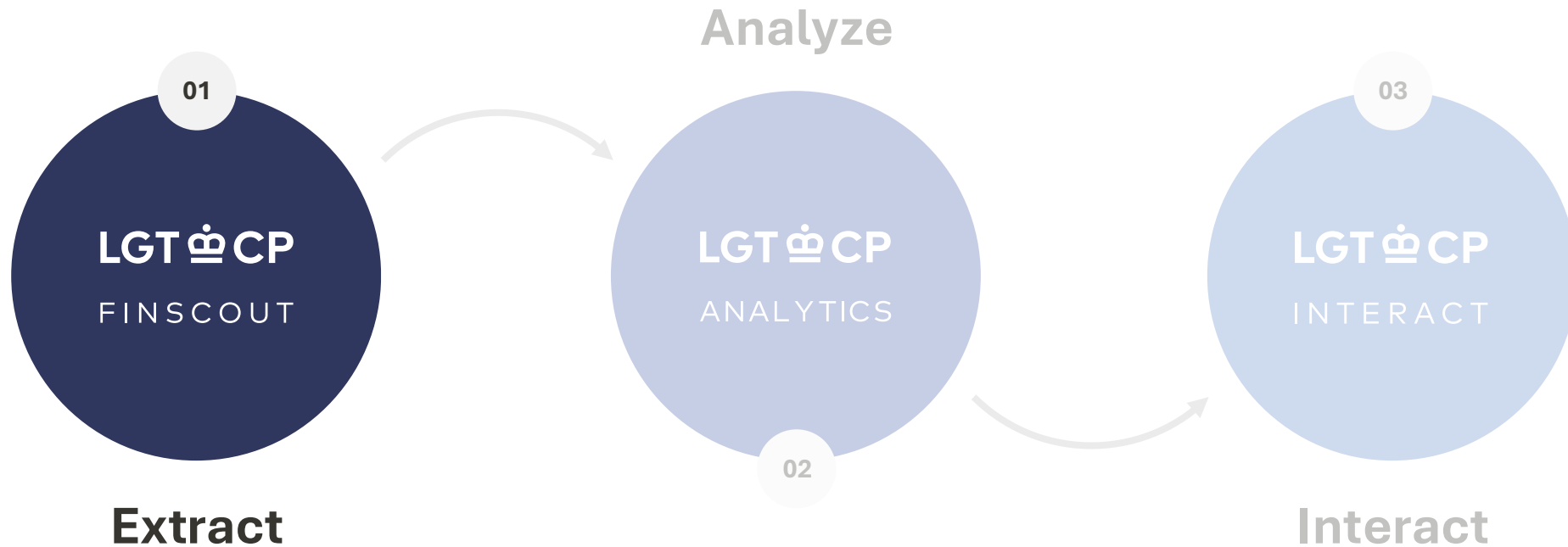


Adoption

AI used daily across our firm, 96% active usage, 70,000+ actions per month

Demonstrating the Information Advantage

Turning 25 years of proprietary knowledge into a compounding information advantage



- All Funds
- Quality Checks
- Analytics

Q4-25
Current Quarter

1,797 ↑2946%
Total Funds

1,689 (94%)
Funds with IM

1,409 (78%)
Funds with OM

4,109
Total Documents

782
Non-Processed Documents

538
Documents Without Financials

🔍 Search fund ID or fund name across all tabs

My Funds 0 Open Funds 1430 **Finished Funds 306** Funds Without Document 1455

FUND ID	FUND NAME	DOCUMENT NAME	YEAR	MONTH	ASSIGNED TO	ALL	STATUS
PF2986	TPG Partners VI <small>3 source documents</small>	3 docs			GH Gauthier Herzog	▾	IM OM
PF023994	Triton IV Continuation Fund <small>1 source document</small>	1 docs			AO Anas Ouadina	▾	IM OM
PF3223	Triton Fund V <small>2 source documents</small>	2 docs			CM Charles Mouton	▾	IM OM
PF11296	Lee Equity Partners Fund III <small>2 source documents</small>	2 docs			CB Conor Borderick	▾	IM OM
PF1085	Hellman & Friedman Capital Partners VIII <small>8 source documents</small>	8 docs			CB Conor Borderick	▾	IM OM
PF1404	Inflexion Buyout Fund V <small>1 source document</small>	1 docs			BG Barbara Gojani	▾	IM OM
PF1032	Bain Capital Fund X <small>4 source documents</small>	4 docs			CM Charles Mouton	▾	IM OM
PF1024	Bain Capital Europe Fund V <small>5 source documents</small>	5 docs			AS Annette Schaudt	▾	IM OM
PF1714	Naxicap Opportunities III <small>1 source document</small>	1 docs			CB Conor Borderick	▾	IM OM
PF025141	PSC Accelerator II <small>2 source documents</small>	2 docs			CB Conor Borderick	▾	IM OM
PF029154	Green Equity Investors CF IV-C (Spruce Multi-Asset CV)	3 docs			CB Conor Borderick	▾	IM OM

Need Help?
Contact Support

Rows per page: 100 1-100 of 306

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PF2986	TPG Partners VI	SUNGARD_48022041_TPG Partners VI, L.P. Q4 2025 Financial Statements	2025	12	-		IM
PF2986	TPG Partners VI	SUNGARD_48056549_TPG Partners VI, L.P. Q4 2025 Quarterly Report	2025	12	-		IM OM
PF2986	TPG Partners VI	SUNGARD_48056588_TPG Partners VI, L.P. Q4 2025 Quarterly Report	2025	12	-		IM OM
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- All Funds
- Quality Checks
- Analytics

18

Conflicting Entries

12

Existing Companies

0

New Companies

304

Total Entries

139

Confirmed Entries

Operating Metrics Investment Metrics

Bain Capital Europe Fund V

Check
Submit

>	✔ House of HR (LE120598)	Entry	2023-12	2024-09	+3	16/16 confirmed	
>	✔ Engineering (LE120704)	Entry	2023-12	2024-09	+3	16/16 confirmed	
>	Esure (LE124464)	Entry	2015-12	2016-12	+17	0/65 confirmed	
>	✔ Maesa (LE127313)	Entry	2023-12	2024-12	+1	13/13 confirmed	
>	✔ Kantar Media (LE128230)	Entry	2023-12	2024-12	+1	13/13 confirmed	
>	✔ Ahlstrom-Munksjö (LE130818)	Entry	2023-12	2024-12	+1	13/13 confirmed	
>	✔ Arxada (LE133424)	Entry	2023-12	2024-09	+3	16/16 confirmed	
>	✔ Valeo Foods (LE133556)	Entry	2023-05	2024-05	+3	17/17 confirmed	
>	Berlin Brands Group (LE134849)	Entry	2018-12	2019-12	+11	0/41 confirmed	
>	✔ ITP Aero (LE135561)	Entry	2023-12	2024-09	+3	11/11 confirmed	
>	✔ Inetum (LE156664)	Entry	2023-12	2024-09	+3	11/11 confirmed	
>	✔ Deltatre (LE156665)	Entry	2023-12	2024-12	+2	13/13 confirmed	

(1) SUNGARD_3507351_Bain C...
(2) SUNGARD_3509273_Europe...
(3) SUNGARD_3...

Bain Capital Europe Fund V, SCSp

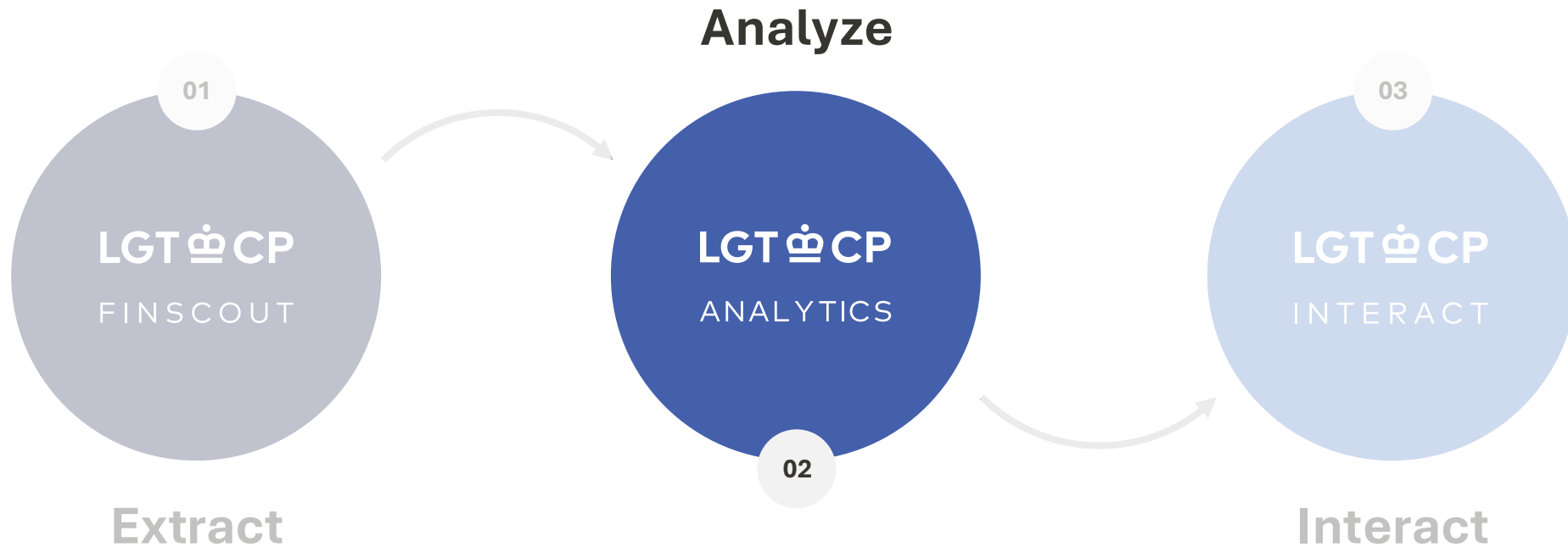
Luxembourg Special Limited Partnership
 Consolidated Financial Statements
 December 31, 2025

LGT Capital Partners
 lgt.cp-sungard@lgtcp.com
 03/17/2026 04:01:25

13, Rue Edward Steichen

Demonstrating the Information Advantage

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8,956

GP's tracked

27,690

Funds tracked

39,695

Companies tracked

Welcome to CP Analytics

Proprietary Insights powered by Principal Investing

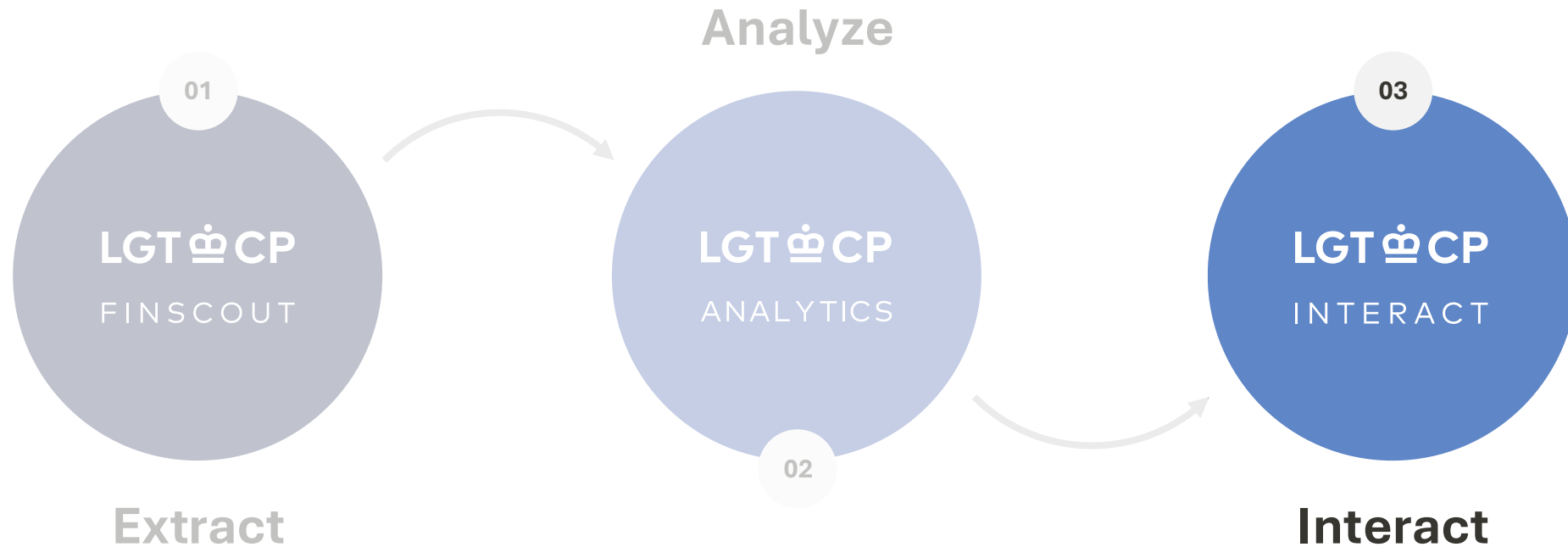
CP Analytics unifies our data across the GPs, funds and portfolio companies that we track at LGT Capital Partners.

It leverages our comprehensive portfolio monitoring approach by combining advanced AI data extraction with robust validation processes. We ensure broad coverage and timely updates by sourcing data directly from GPs via multiple channels, automating acquisition from underlying GP portals and supplementing with structured outreach. Proprietary AI tools enable the extraction of both quantitative investment metrics and qualitative information, while automated and human-in-the-loop validation ensures data quality.

CP Analytics supports the full investment lifecycle - from screening and due diligence to ongoing monitoring - offering detailed insights at the GP, fund, and company level. Integrated with internal systems and powered by our data platform, CP Analytics delivers accurate, actionable information for strategic decision-making and reporting.

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CP Interact



+ New Chat

🕒 Conversations



What can I help you with?

Ask me about portfolio analytics, manager interactions, or PE market trends.



Message CP Interact... (type / to search entities)



Show me the TVPI and IRR for CAPE IV by end of 2025. **Portfolio Analytics**

Summarize recent interactions with manager **Interaction History**

How is the PE fundraising environment in 2026? **PE Sentiment**

What can you help me with? **Generalist**



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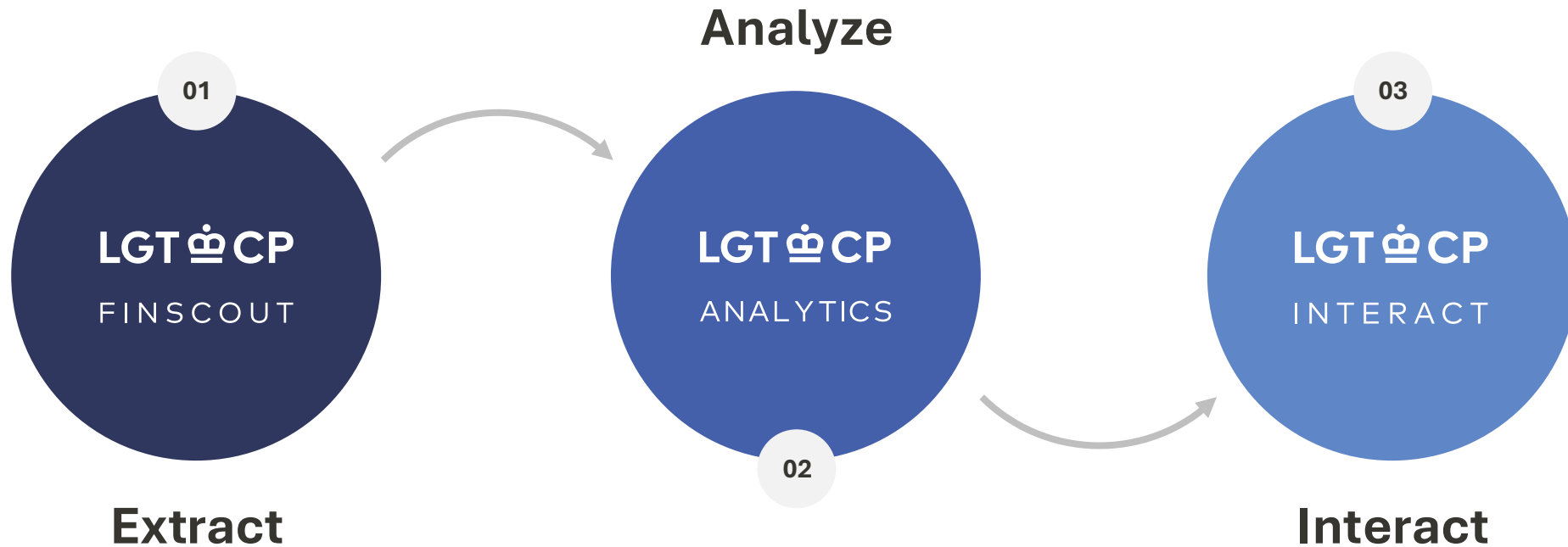
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