

Morgan Stanley Academy

May 06-08, 2026 | Broomfield, Colorado



Wednesday, May 06, 2026 | Arrival Day

6:30 PM - 9:00 PM **Regional Welcome Dinner** - Meet in the lobby of the St Julien

Thursday, May 07, 2026 | Due Diligence Day

6:45 AM - 7:30 AM Optional Sunrise Morning Run/Walk

7:15 AM – 8:15 AM Breakfast – St. Julien Hotel

8:20 AM Shuttle to Partners Group Campus – 1200 Entrepreneurial Drive, Broomfield, CO 80021

8:45 AM – 9:00 AM **Welcome Note**

9:00 AM – 9:40 AM **Private Markets Outlook**

9:40 AM – 10:20 AM **Morgan Stanley Update**

10:20 AM – 10:30 AM Break

10:30 AM – 11:10 AM **Partners Group Private Equity (PGPE), LLC**

11:10 AM – 11:40 AM **Investment in Action: PGPE Case Study**

11:40 AM – 12:10 PM **Insight into Partners Group Investment Process**

12:10 PM – 01:00 PM **Small Group Discussions & Working Lunch with Partners Group Team**

1:15 PM – 2:05 PM **BlackRock + Partners Group SMA**

2:05 PM – 2:50 PM **Advisor Panel**

2:50 PM – 3:05 PM Break

3:05 PM – 3:50 PM **Building Value Discussion**

3:50 PM - 4:10 PM **Closing Remarks**

4:10 PM Shuttle to St. Julien Hotel & Spa – 900 Walnut St, Boulder, CO

6:15 PM Shuttle from the St. Julien for Dinner

6:30 PM - 9:00 PM **Closing Dinner**