



Built Differently to **Build Differently**

Partners Group Academy

7 - 8 October 2024
Broomfield, Colorado

7 October 2024	Arrival Day
06:30 – 09:30	Welcome Dinner (open time for networking) <i>Location TBD</i> <i>[Merrill Representatives]</i>
8 October 2024	Due Diligence Day
06:30 – 07:15	Optional Boulder Morning Run <i>Start from the St Julien Hotel</i>
07:00 – 08:00	Breakfast <i>St Julien Hotel</i>
08:00	Shuttle to Partners Group Campus <i>1200 Entrepreneurial Drive, Broomfield, CO 80021</i>
08:30 – 09:15	Partners Group Welcome & Transformation Investing Outlook <i>Rob Collins, Partner Private Wealth Co-Head & Todd Miller, Partner, PE Health & Life</i>
09:15 – 9:45	Top-Down View from Merrill's CIO <i>Anna Snider, Head of Due Diligence for the CIO Office [Merrill Representative]</i>
9:45 – 10:00	Break
10:00 – 10:30	Relative Value Implementation <i>Anne Lovett, Portfolio Manager</i>
10:30 – 11:00	Private Equity Investments <i>Ashley Amaral, Lead Operator, Private Equity Health & Life</i>
11:00 – 11:45	Inspirational Keynote: Your Best Financial Life <i>Anne Lester, Board Member</i>
11:45 – 12:15	Campus Tour <i>Catherine Ruder, Private Wealth & Lisa Lyle, Corporate Legal</i>
12:15 – 01:00	Networking Lunch
01:00 – 01:45	Empowering Women in Wealth Management <i>Insights from Merrill Advisor Pannel [Merrill Representatives]</i>
01:45 – 02:15	Private Infrastructure <i>Irene Mavroyannis, Managing Director, Senior Asset Class Manager</i>
02:15 – 02:30	Break
02:30 – 03:00	Private Credit <i>Lori Pomerantz, Managing Director, Senior Asset Class Manager</i>
03:00 – 03:45	Private Equity Portfolio Case Study Fireside Chat <i>Susan Scutt Managing Director, Operating Directors & Entrepreneurial Governance & Heather Dooley, Lead Operating Director, EdgeCore</i>
03:45 – 04:00	Closing Remarks <i>Mariam Haqqie & [Merrill Representative]</i>
04:00	Shuttle to St Julien Hotel & Spa
05:00 – 5:45	Optional Wellness Yoga <i>St Julien Wellness Room</i>
06:30 – 09:30	Shuttle from the St Julien to Flagstaff House <i>St Julien Hotel & Spa, 900 Walnut St, Boulder, CO 80302</i> <i>[Merrill Representatives]</i>