

Merrill Lynch Academy

May 20-22, 2026 | Broomfield, Colorado



Wednesday, May 20, 2026 | Arrival Day

6:30 PM – 9:00 PM **Regional Welcome Dinner** - Meet in the lobby of the St Julien

Thursday, May 21, 2026 | Due Diligence Day

6:45 AM – 7:30 AM Optional Sunrise Morning Run/Walk

7:15 AM – 7:15 AM Breakfast – St. Julien Hotel

8:20 AM Shuttle to Partners Group Campus – 1200 Entrepreneurial Drive, Broomfield, CO 80021

8:45 AM – 9:00 AM **Welcome Note**

9:00 AM – 9:40 AM **Private Markets Outlook**

9:40 AM – 10:20 AM **Merrill Lynch Update**

10:20 AM – 10:30 AM Break

10:30 AM – 11:10 AM **Private Equity Playbook: Current Conditions, Opportunities, & Implementation**

11:10 AM – 11:40 AM **Investment in Action: PGPE Case Study**

11:40 AM – 12:10 PM **Insight into Partners Group Investment Process**

12:10 PM – 01:00 PM **Small Group Discussions & Working Lunch with Partners Group Team**

01:15 PM – 1:45 PM **Inside Growth Equity & Venture: From Innovation to Investment**

1:45 PM – 2:15 PM **Investment in Action: PG Grow Case Study**

2:15 PM – 2:30 PM Break

2:30 PM – 3:30 PM **Advisor Panel**

3:30 PM – 3:45 PM Break and Transition to Breakout Sessions

3:45 PM – 4:50 PM **Guided Breakout Sessions**

4:50 PM – 5:10 PM **Closing Remarks**

5:10 PM Shuttle to St. Julien Hotel & Spa – 900 Walnut St, Boulder, CO

6:15 PM Shuttle from the St. Julien for Dinner

6:30 PM - 9:00 PM **Closing Dinner**