

nedvest

April 2026

FROM RAW TALENT TO SMALL INSTITUTION

Keynote Presentation



Our Journey

nedvest

LGT  CP

 **tenson**[®]
EST. 1951

LGT  CP

Syntess
Group
TECHONE

2009

2012

2016

2017

2019

Foundation

Fund I

Learnings

Fund II

Momentum

Tim and Maarten join

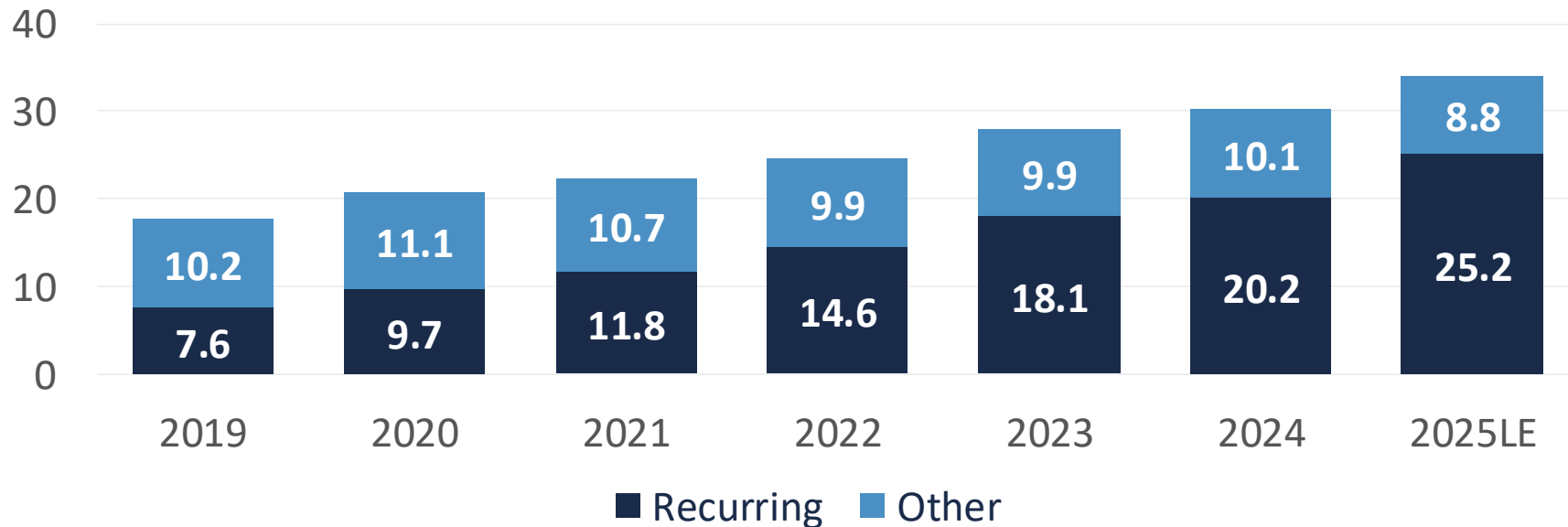
LGT partners on Fund I (EUR 62m)

LGT partners on Fund II (EUR 120m)

Syntess
Group

SaaS Migration started on day one

In EURm



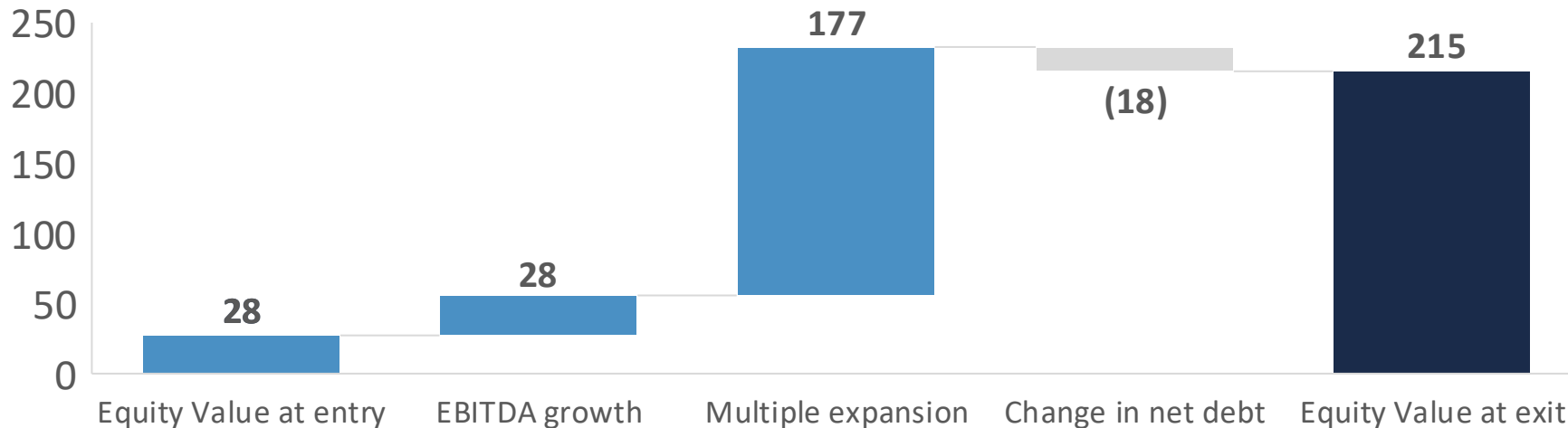
43%

+22% CAGR Recurring 2019-2026

74%

Value Creation of EUR ~200 million

In EURm



Entry

EV: EUR 29m

EBITDA multiple: 6,5x

Exit

EV: EUR 206m

EBITDA multiple: 26,5x

Fund II returns

MoM: 9,9x

IRR: 49%

TECHONE

Buy & Build

X = number of add-ons

2019



1

2020



10

2021



10

2022



10

2023



8

2024



9

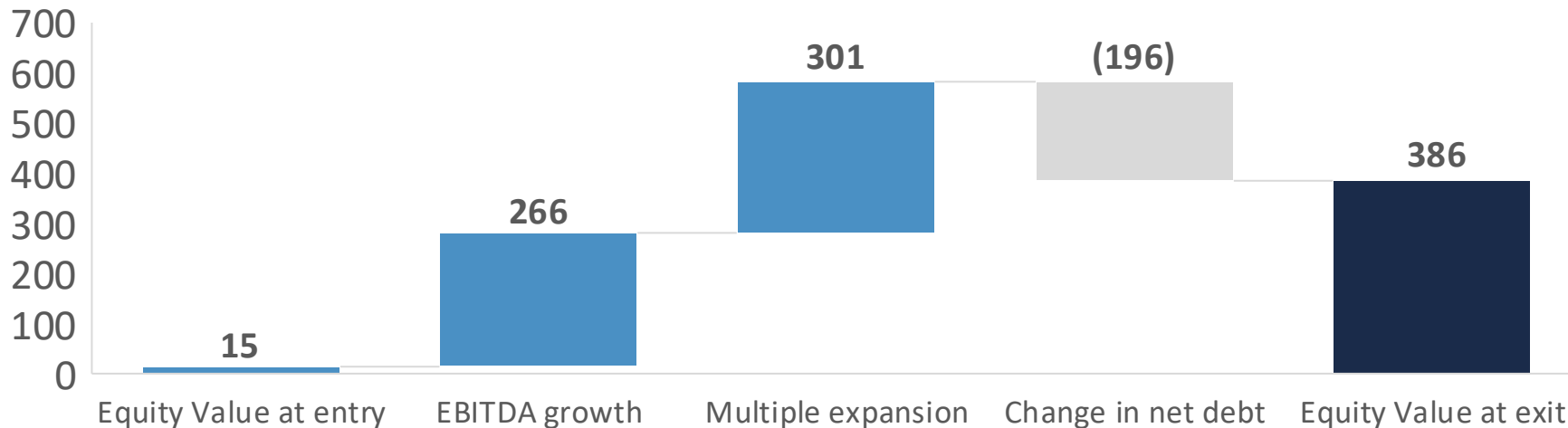
2025



10

Value Creation of ~EUR 400 million

In EURm



Entry

EV: EUR 33m

EBITDA multiple: 6,4x

Exit

EV: EUR 600m

EBITDA multiple: 12,8x

Fund II returns

MoM: 25,5x

IRR: 67%

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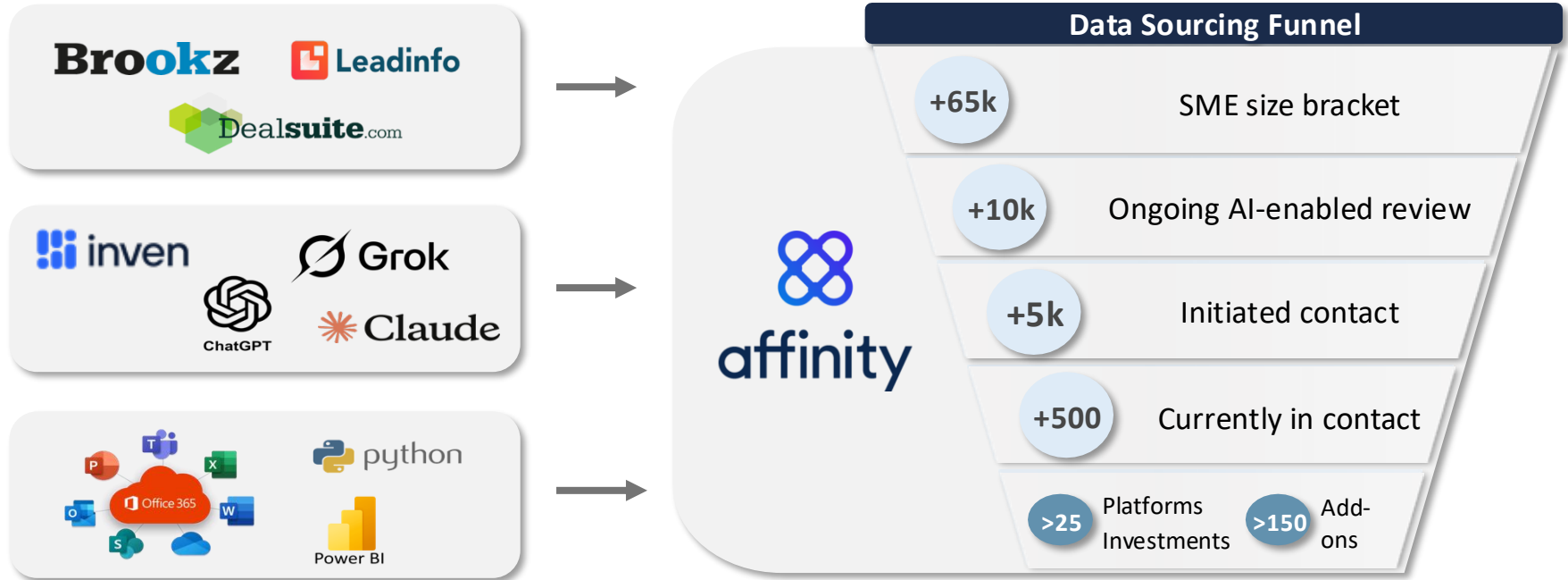
2026



Fund II: On track to generate a gross money multiple of 7,0x



AI-driven sourcing



Leveraging AI-driven tools to identify the best opportunities

LGT  CP
+
nedvest

