HBM Biopharma Summit

22nd-24th September 2024 Park Hyatt Zurich

HBMPartners

HBM Healthcare Investments



WELCOME

For more than a decade, HBM hosted yearly conferences, providing a meeting platform for industry professionals and investors to exchange views with experts and peers about the latest developments in the biopharma

NETWORKING

With networking being a key element of the HBM Biopharma Summit, we have enough time reserved for you to interact with other participants.

EXPERT PANEL

Melanie Senior, Biopharma Reporter & Science Strategy Writer (moderator) Interactive dialogue with Vlad Coric, Niels Emmerich, Richard Girling and Michal Preminger.



To the Event Website:

CONFERENCE PROGRAM

September 22

16:00	REGISTRATION & WELCOME DESK Ballroom Foyer
18:30	TRANSFER TO DINNER LOCATION Meet in Lobby
18:45	INFORMAL DINNER AT RESTAURANT SEEROSE Restaurant Seerose, Seestrasse 493, 8038 Zürich
22:00	ONWARDS GROUP TRANSFERS TO PARK HYATT HOTEL

September 23 Ballroom Foyer & Ballroom

07:15 REGISTRATION & WELCOME COFFEE

COMPANY PRESENTATIONS

07:45	Ignis Therapeutics	10:15	Orano Med
08:00	Sobi	10:30	Sanofi
08:15	Abbvie	10:45	Chemomab
08:30	Dren Bio	11:00	Argenx
08:45	Royalty Pharma	11:15	ADARx
09:00	Johnson & Johnson	11:30	Neurelis
09:15	Numab Therapeutics	11:45	Alumis
09:30	Insmed	12:00	Odyssey Therapeutics
09:45	Biohaven	12:15	Arrakis
10:00	Zymeworks		

NETWORKING LUNCH 11:30 UNTIL 13:30

Septem	ber 23 Ballroom
	CONFERENCE
13:30	 Keynotes David Redfern, GSK, President Corporate Development Michel Lagarde, Thermo Fisher Scientific, Executive Vice President & Chief Operating Officer
	New Frontiers in Next-Gen Cell Biology Mostafa Ronaghi, Cellanome, Cofounder, Executive Chairman
	Building the first Row Commercialization Platform for Biopharma Jean-Michel Lespinasse, Swixx BioPharma, CEO
	The Healthcare M&A Environment Richard Girling, Centerview Partners, Partner
	Panel State of the Industry Moderated by Melanie Senior, Biopharma reporter for Nature Biotechnology Evaluate Pharma, IN VIVO
18:40	SHORT WALK TO DINNER LOCATION Easy 15 minute walk along river and old town
19:00	COCKTAILS & DINNER ZUNFTHAUS ZUR MEISEN Zunfthaus zur Meisen, Münsterhof 20, 8001 Zürich
22:00	WALK BACK TO PARK HYATT HOTEL
	INFORMAL GATHERING IN ONYX BAR, PARK HYATT HOTEL (please bring your conference badge to the bar)

SPEAKERS

September 24 Ballroom Foyer & Ballroom

07:15 COFFEE & CROISSANTS

COMPANY PRESENTATIONS

07:45	eGenesis	11:45
08:00	Karius	12:00
08:15	Fore Biotherapeutics	13:00
08:30	Astellas	13:15
08:45	Molecular Partners	13:30
09:00	Vicore Pharma	13:45
09:15	Cellanome	14:00
09:45	ALX Oncology	14:15
10:00	Mineralys	14:30
10:15	Denali	14:45
10:30	Nikang Therapeutics	15:00
10:45	Biomea Fusion	15:15
11:00	Orna Therapeutics	15:30
11:15	Fangzhou	15:45
11:30	Monte Rosa Therapeutics	16:00
		16:15

NETWOF	RKING	LUNCH	
11:30 UN	TIL 13:	30	

12:00	Aphaia
13:00	Biontech
13:15	Perspective Therapeutics
13:30	Real Endpoints
13:45	Travere Therapeutics
14:00	Neuron23
14:15	Arcutis Biotherapeutics
14:30	Mahzi Therapeutics
14:45	Abivax
15:00	MeiraGTx
15:15	Basilea Pharmaceutica
15:30	TrueMed Therapeutics
15:45	Atara Biotherapeutics
16:00	Shenzhen Chipscreen
16:15	BioInvent

Y-mAbs Therapeutics



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DAVID REDFERN

President Corporate Development GSK

David was appointed President Corporate Development of GSK in May 2008 and is responsible for corporate development and the leadership of the execution of all GSK's business development activities. He is a member of the GSK Leadership Team and reports to the CEO. In addition to his current role, David is Chairman of ViiV Healthcare Ltd. ViiV was created in 2010 and is a joint venture between GSK, Pfizer and Shionogi and focuses specifically on the research, development and commercialisation of medicines to treat HIV and has global sales of £6billion.

MICHEL LAGARDE

Executive Vice President & Chief Operating Officer Thermo Fisher Scientific

Michel was named Executive Vice President in September 2019 and became Chief Operating Officer in January 2022. Michel has responsibility for Thermo Fisher's Pharma Services, Customer Channels, BioProduction, Analytical Instruments and Clinical Research Groups, as well as the company's Corporate Accounts function and Chief Medical Office. He joined the company as Senior Vice President and President of the Pharma Services Group through the acquisition of Patheon in 2017.



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RICHARD GIRLING Partner, Centerview Partners

Richard Girling is one of Europe's leading healthcare bankers with over 30 years of experience. Mr. Girling has advised on many of the largest global healthcare transactions including: AstraZeneca in its \$39bn acquisition of Alexion and its \$15bn acquisition of MedImmune, Sanofi's \$73bn acquisition of Aventis and its \$1.9bn acquisition of Kadmon, the \$24bn LBO of Alliance Boots plc and its subsequent \$27bn sale to Walgreens and Vifor Pharma on its \$12bn sale to CSL. Mr. Girling established the European business of Centerview Partners in London in 2009. Since the creation of the Healthcare practice at Centerview Partners, the Healthcare team has advised on a number of significant transactions.



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MOSTAFA RONAGHI

Co-Founder and Executive Board Member Cellanome

Dr. Ronaghi is a scientist-entrepreneur, inventor, investor, company-founder, executive and director. He is the co-founder and executive Board Member at Cellanome. Most recently, he was Chief Executive Officer at Dynamics Special Purpose Corp, a SPAC company that acquired Senti Bio. Prior to that, he was Chief Technology Officer, Senior Vice President and member of the Executive Leadership Team at Illumina (Nasdag: ILMN) from 2008 to 2021. While at Illumina, in 2016, Dr. Ronaghi co-founded GRAIL, a next-gen liquid biopsy platform for cancer detection. He also started Illumina's Research & Technology Development group, and co-founded the Illumina Accelerator Program in 2014, one of the most successful accelerator programs in the industry. Prior to Illumina, Dr. Ronaghi was Principal Investigator at the Stanford Genome Technology Center from 1999 to 2008.

JEAN-MICHEL LESPINASSE Chief Executive Officer, Swixx Biopharma

Jean-Michel Lespinasse is the CEO of Swixx Biopharma, a leading pharmaceutical agent specializing in Rare Diseases, Oncology, Hematology, Vaccines, and Specialty Pharmaceuticals. Since the company's inception in 2015, Jean-Michel has grown Swixx into an organization of over 1,500 employees and 1,1 Billion Euros net sales, with a presence spanning from Central and Eastern Europe, to CIS, and Middle East. Under his leadership, in June 2024, Swixx successfully acquired Biopas in Latin America, further expanding its global footprint.



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MELANIE SENIOR

Biopharma reporter for Nature Biotechnology, Evaluate Pharma, IN VIVO. Science strategy writer for biopharma firms

I write about biopharma R&D, strategy, investment and market access for the Nature portfolio, Evaluate Pharma and Citeline. I also support companies and associations with market positioning and white papers. My career began at the London Financial Times; I then became Bureau Chief, Europe, for Elsevier Business Intelligence. I worked as a reimbursement and pricing analyst for Real Endpoints in the US and was part of EY Life Sciences' thought leadership team between 2014-2017. My education includes a First Class degree in Natural Sciences (biochemistry) from Cambridge University and post-graduate qualifications in Sports Physiology & Nutrition (St Mary's University) and in International Health Technology Assessment (University of Sheffield). I'm a keen runner, cyclist and swimmer (but not a triathlete) At the moment, I'm based in London, UK.



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PARTICIPANTS

COMPANY

Abbvie Abivax ADARx Pharmaceuticals Adrenomed Alumis ALX Oncology ALX Oncology Aphaia Arcutis Biotherapeutics Argenx Arrakis Therapeutics ArvicBio Asceneuron Astellas Astr Partners Atara Biotherapeutics Auretas Avenzo Therapeutics BainCapital Basilea Pharmaceutica **Bigger** Advisory

Basilea Pharmaceutica Bigger Advisory Biohaven Biolnvent Biomea Fusion Biomea Fusion Biomea Fusion Biontech Biopas Blueprint Medicines Brahma Bryan Garnier

Cellanome Cellanome Centerview Partners Centerview Partners Centerview Partners Chemomab CIC Clinigen Group Clinigen Group Credit Suisse Cure Everlife

NAME

Niels Emmerich Marc de Garidel 7hen Li **Richard Jones** Martin Babler Jason Lettmann Jaume Pons Frank Morich Frank Watanabe Arjen Lemmen Michael Gilman Bruno Striaini Abbas Hussain Hiro Usuda Jonathan Fassberg Pascal Touchon Matthias Rathgen Athena Countouriotis Ricky Sun David Veitch Philipp Bigger Vlad Coric Martin Welschof Thomas Butler Ramses Erdtmann Juan Pablo Frias Ryan Richardson Pascal Forget Andrew Kim Niccolò Colussi Bruno Bulic Jasmine Pritchard Mostafa Ronaghi Alexander Elias Luca Gilotti **Richard Girling** Adi Mor Arnaud Cadart Jerome Charton Nihad Hasagic

Salvatore Gambone Rica Oberoi

COMPANY

Cure Ventures Cytea Bio Cytokinetics **Denali** Therapeutics Dren Bio Dren Bio eGenesis Fangzhou Fangzhou Federated Hermes Federated Hermes Fore Biotherapeutics Friedrich-Alexander University FAU Genioo Gilde Healthcare **GISEV** Family Office Goldman Sachs GSK Hamberg **HBM** Genomics **HBM** Healthcare Investments HBM Healthcare Investments **HBM** Partners **HBM** Partners HBM Partners HBM Partners **HBM** Partners

NAME

Richard J. Lim Eric Falcand Robert Blum Alexander Schuth Amit Mehta Nenad Tomasevic Mike Curtis Feng Zhou Yuming Zou Thomas Brakel Fabrice Di Giusto **Bill Hinshaw** Ricardo Grieshaber-Bouyer Frédéric Brunner Joep Muijrers Matteo Alicanti Josh Richardson David Redfern Nicolas Oltramare Saeid Akhtari Germano Giuliani Hans Peter Hasler Alexander Asam Priyanka Belawat Francesco D'Amico Matthias Fehr Ulrich Geilinger Mirjam Heeb Thomas Heimann Michael Jasulavic Romain Kooger Dominique Küttel Chandra Leo Gavin MacGregor Henri B. Meier Asun Monfort Shirin Schneeberger Ivo Staijen Erwin Troxler Andreas Wicki

COMPANY

- Ignis Therapeutics Immatics Insmed
- Johnson & Johnson
- K Karius
- Lundbeck
- Mahzi Marshall Wace Marwees International MA7 MA7 Meira GTx Meliora Capitol MGG Capital Mineralys Molecular Partners Monte Rosa Therapeutics
- Nature Biotechnology Neurelis Neuron23 NiKang Therapeutics Norgine Novartis Novartis Venture Fund Nuance Biotech Numab Therapeutics Numab Therapeutics
- Oculis Odyssey Therapeutics OM Pharma Orano Med OrbiMed OrbiMed Orna Therapeutics
- Partners Group Peel Hunt Peel Hunt Perspective Therapeutics Pharvaris PKB Private Bank Pureos

NAME

Eileen Long Carsten Reinhardt Will Lewis Michal Preminger Sivan Bercovici Keld Flintholm Jorgensen Rob Anstey Robin David Boldt Peter Berweger Michele Brotugno Atila Koc Zandy Forbes Thierry Serero Dror Schwartz Jon Congleton Patrick Amstutz John Castle Melanie Senior Craig Chambliss Nancy Stagliano Zhenhai Gao Peter Stein Jesus Baena Anja Koenig Mark Glotter Roland Helfenstein David Urech Tony Rosenberg Gary Glick Etienne Jornod Julien Dodet Dina Chava Ashiya Mona Brian Shuster Jean Ghabache Miles Dixon Markuz Jaffe Thijs Spoor Wim Souverijns Roland Fberhard Martin Münchbach

COMPANY

Quan Capital **Real Endpoints** Roche Roche **Rock Springs Capital** Rothschild & Co. **Royalty Pharma** Sai Sanofi SBTech Global Consulting Shenzhen Chipscreen Biosciences Sidley Austin Sobi Sobi SR One Capital Management Suvretta Capital Management Swiss Biotech Association Swixx Biopharma Swixx Biopharma Syncona Thermo Fisher Scientific **Travere Therapeutics** Travere Therapeutics **TrueMed Therapeutics**

- UCB
- Vascudyne Vemeer Partners Venrock Vicore Pharma
- Wellington Management
 - Yaya Capital Yaya Capital Y-mAbs Therapeutics Y-mAbs Therapeutics Ysios Capital
- Z Zymeworks Zymeworks Zymeworks

NAME

Marietta Wu Jeffrey Berkowitz Céline Bouquet Marc Christian Buser Mark Bussard Jeremy Wiseman Jim Reddoch Krishna Kanumuri Monika Vnuk Shmulik Berkovich Xian-Ping Lu Mehdi Khodadad Guido Oelkers Daniel Rankin labal Mufti Kishen Mehta Michael Altorfer Jean-Michel Lespinasse Stuart Swanson John Tsai Michel Lagarde Eric Dube Giovanni Stropoli Idan Berkovich David Flint Claude Richard Amos Simon Barrell Nimish Shah Ahmed Mousa Nilesh Kumar Tiago Menezes Marcus Pratini Thomas Gad Michael Rossi Joël Jean-Mairet Lindsev Foulkes Kenneth Galbraith Shrinal Inamdar

PRESENTING COMPANIES

These companies will give each a 15 minute presentation.

abbvie 🎆	😳 abivax 📲	
🖌 alumis 🗱	argenx 🎖 🔡	ALX ØNCOLOGY
		Coarrakis
🔭 astellas	Atara Bio [®]	
biohaven 🎆	Biolnvent	
BIONTECH	cellanome	
	ciren bio 🗱	epenesis



LOCATIONS

