

Muntelier-Löwenberg 20 June 2024



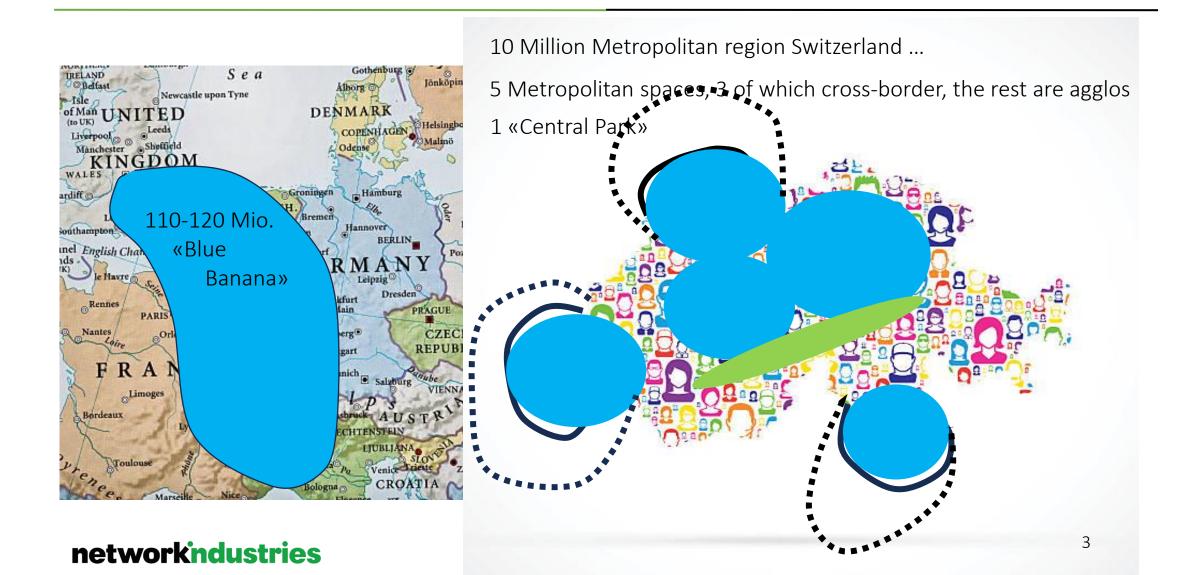
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### Argument and structure

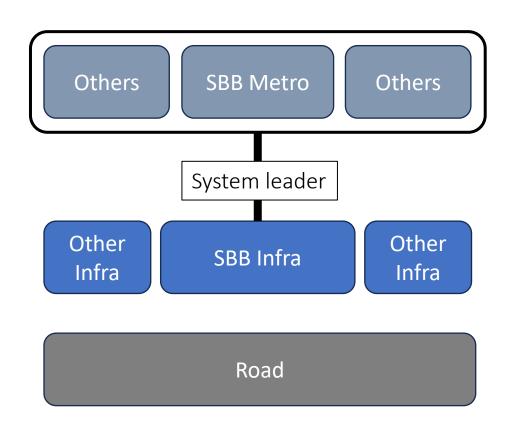
- <u>Argument</u>: *Vollbahn* = coordinating the system
- Structure:
  - Context
  - What is SBB for Switzerland?
  - Vision physical
  - Vision physical + digital
  - Vollbahn regulieren

#### Context



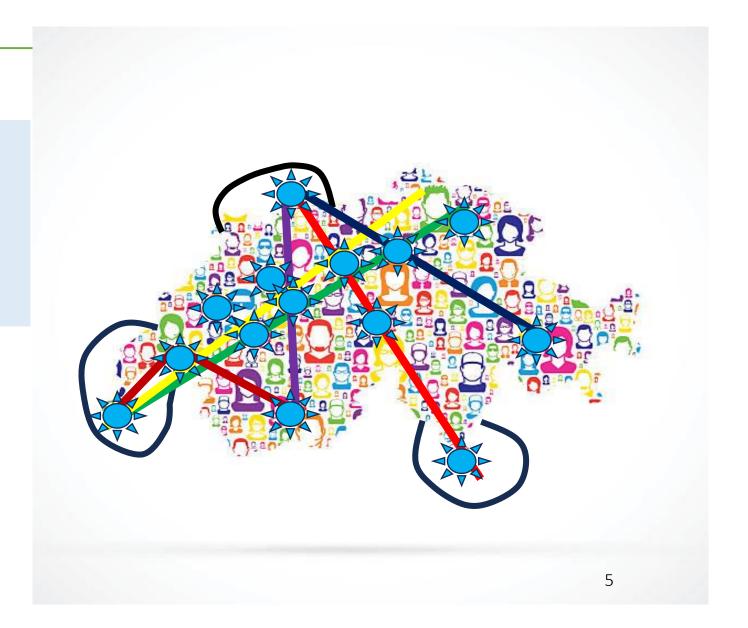
### What is SBB for Switzerland?

- Backbone for passenger transport
- A metro, rather than a railway (for this reason we do not have highspeed)
- Also for this reason SBB is vertically integrated: infra and transport, but most of all a system leader /system coordinator
- With a little downstream competition



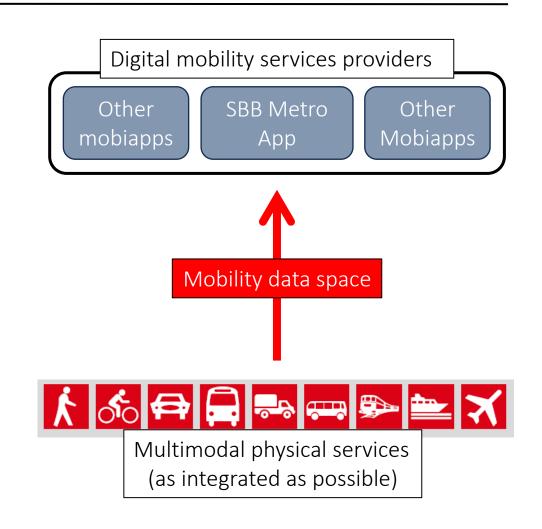
# Fullvision - physical

- Backbone, not the last mile
- Metro every 15 minutes
- Instead mobility hubs («urban nodes») in the Agglos (Light Rail, Multimodality)

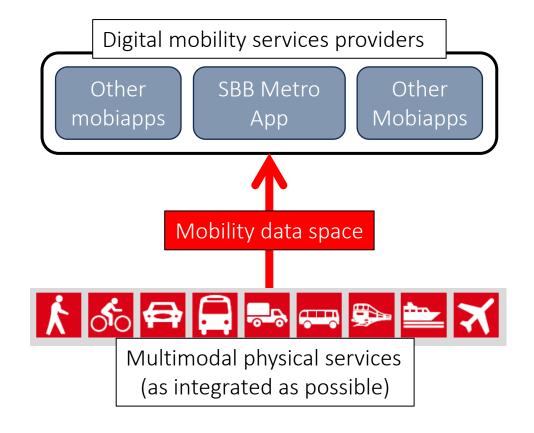


## Fullrailvision: SBB physical and digital system leader

- Digital mobility services providers: SBB, Metropolitan spaces, Agglos, specific services (e.g., tourism)
- Operator of the mobility data space of Switzerland (also national contact point for the EU) = necessary for the physical system leadership role
- Support for the operations of others (infrastructure operators, TOCs, other mobility services providers, etc.)
- Support for Policy and Planung (Confederation, Metropolitan spaces, Agglos)



## Vollbahn regulieren!



**WEKO** (market power, physical and digital)

**Reguliation** of the mobility data space operator i.e., the mobility data space → who?

Railcom → MobiCom (Efficiency and pricing of the infrastructure, non-discriminatory access